# **Seatrade Cruise**

Welcome to the Seatrade Cruise Orderbook for the latest information on cruise ship orders, capacity and delivery forecasts. This table includes firm orders for tonnage under construction planned for ocean cruising activities and not regular passenger traffic or river/waterway/coastal cruising.

\* = Seatrade estimated price. Figures correct based on exchange rates at the time of order.

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#### 2017

| Cruise Line   | Ship Name   | Yard        | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth (\$) |
|---------------|-------------|-------------|---------|--------------|----------|---------------------|-----------------|
| Dream Cruises | World Dream | Meyer Werft | 150,000 | 3,364        | October  | \$960m              | \$285,374.55    |
| MSC Cruises   | MSC Seaside | Fincantieri | 154,000 | 4,140        | November | \$953m              | \$230,331.88    |

#### 2018

| Cruise Line                   | Ship Name               | Yard             | Gross   | Lower Berths | Delivery  | Reported Price (\$) | Cost Berth (\$) |
|-------------------------------|-------------------------|------------------|---------|--------------|-----------|---------------------|-----------------|
| Star Clippers                 | Flying Clipper          | Brodosplit       | 8,770   | 300          | March     | \$110m              | \$366,666.67    |
| Carnival Cruise Line          | Carnival Horizon        | Fincantieri      | 133,500 | 3,954        | March     | \$780m*             | \$197,268.59    |
| Royal Caribbean International | Symphony of the<br>Seas | STX France       | 230,000 | 5,497        | April     | \$1400m*            | \$254,684.37    |
| Seabourn                      | Seabourn Ovation        | Fincantieri      | 40,350  | 604          | Spring    | \$270m*             | \$447,019.87    |
| TUI Cruises                   | Mein Schiff 1           | Meyer Turku Yard | 111,500 | 2,894        | Spring    | \$515m*             | \$177,954.39    |
| Norwegian Cruise Line         | Norwegian Bliss         | Meyer Werft      | 164,600 | 4,200        | Spring    | \$1087m             | \$258,809.52    |
| MSC Cruises                   | MSC Seaview             | Fincantieri      | 154,000 | 4,140        | May       | \$953m              | \$230,331.88    |
| Ponant                        | Le Laperouse            | Fincantieri/Vard | 10,000  | 184          | June      | \$130m*             | \$706,521.74    |
| Viking Cruises                | Viking Spirit           | Fincantieri      | 47,800  | 930          | June      | \$308m*             | \$331,182.80    |
| Hurtigruten                   | Roald Amundsen          | Kleven Werft     | 21,000  | 530          | July      | \$130m*             | \$245,283.02    |
| Scenic                        | Scenic Eclipse          | Uljanik, Croatia | 16,500  | 228          | August    | \$142m*             | \$622,807.02    |
| Ponant                        | Le Champlain            | Fincantieri/Vard | 10,000  | 184          | September | \$130m*             | \$706,521.74    |
| Holland America Line          | Nieuw Statendam         | Fincantieri      | 99,500  | 2,650        | Autumn    | \$518m*             | \$195,471.70    |
| Celebrity Cruises             | Celebrity Edge          | STX France       | 117,000 | 2,900        | Autumn    | \$875m              | \$301,724.14    |
| AIDA Cruises                  | AIDAnova                | Meyer Werft      | 180,000 | 5,000        | Autumn    | \$1000m*            | \$200,000.00    |
| Mystic Cruises                | World Explorer          | WestSea Yard     | 9,300   | 200          | October   | \$80m*              | \$400,000.00    |

#### 2019

| Cruise Line                      | Ship Name               | Yard                         | Gross   | Lower Berths | Delivery  | Reported Price (\$) | Cost Berth (\$) |
|----------------------------------|-------------------------|------------------------------|---------|--------------|-----------|---------------------|-----------------|
| MSC Cruises                      | MSC Bellissima          | STX France                   | 167,600 | 4,500        | Winter    | \$1032m             | \$229,333.33    |
| Costa Asia                       | Unnamed                 | Fincantieri                  | 135,500 | 4,200        | Winter    | \$676m*             | \$160,952.38    |
| Coral Expeditions                | Unnamed                 | Fincantieri/Vard Vung<br>Tua | 5,000*  | 120          | Winter    | \$65m*              | \$541,666.66    |
| Viking Cruises                   | Unnamed                 | Fincantieri                  | 47,800  | 930          | March     | \$308m*             | \$331,182.80    |
| Royal Caribbean International    | Spectrum of the<br>Seas | Meyer Werft                  | 168,600 | 4,180        | Spring    | \$1010m*            | \$241,626.79    |
| TUI Cruises                      | Mein Schiff 2           | Meyer Turku Yard             | 111,500 | 2,894        | spring    | \$515m*             | \$177,954.39    |
| Oceanwide Expeditions            | Hondius                 | Brodosplit                   | 5,590   | 180          | Spring    | \$85m*              | \$444,444.00    |
| Hapag-Lloyd Cruises              | Hanseatic Nature        | Fincantieri/Vard             | 16,100  | 230          | April     | \$200m*             | \$833,333.33    |
| Ponant                           | Le Bougainville         | Fincantieri/Vard             | 10,000  | 184          | June      | \$130m*             | \$706,521.74    |
| Hurtigruten                      | Fridtjof Nansen         | Kleven Werft                 | 21,000  | 530          | summer    | \$130m*             | \$245,283.02    |
| Saga Cruises                     | Spirit of Discovery     | Meyer Werft                  | 55,900  | 972          | June      | \$330m*             | \$336,734.69    |
| Crystal Yacht Expedition Cruises | Crystal Endeavor        | MV Werften                   | 25,000  | 200          | Summer    | \$200m*             | \$1,000,000     |
| Aurora Expeditions/SunStone      | Unnamed                 | China Merchants HI           | 8,000   | 180          | August    | \$100m*             | \$555.555.56    |
| Ponant                           | Le Kerguelen            | Fincantieri/Vard             | 10,000  | 184          | September | \$130m*             | \$706,521.74    |
| Norwegian Cruise Line            | Breakaway-Plus          | Meyer Werft                  | 164,600 | 4,200        | Autumn    | \$1087m             | \$258,809.52    |
| Carnival Cruise Line             | Unnamed                 | Fincantieri                  | 135,500 | 4,200        | autumn    | \$676m*             | \$160,952.38    |
| Ritz-Carlton Yacht Collection    | Unnamed                 | Astillero Barreras           | 24,000  | 298          | autumn    | \$210m*             | \$704,697.99    |
| Costa Cruises                    | Costa Smeralda          | Meyer Turku Yard             | 180,000 | 5,000        | October   | \$1000m*            | \$200,000.00    |
| Hapag-Lloyd Cruises              | Hanseatic Inspiration   | Fincantieri/Vard             | 16,100  | 230          | October   | \$200m*             | \$833,333.33    |
| MSC Cruises                      | Meraviglia Plus         | STX France                   | 177,000 | 4,900        | October   | \$850m              | \$173,895.25    |
| Princess Cruises                 | Unnamed                 | Fincantieri                  | 143,700 | 3,560        | November  | \$676m*             | \$189,887.64    |

#### 2020

| Cruise Line                      | Ship Name           | Yard               | Gross   | Lower Berths | Delivery  | Reported Price (\$) | Cost Berth (\$) |
|----------------------------------|---------------------|--------------------|---------|--------------|-----------|---------------------|-----------------|
| Virgin Voyages                   | Unnamed             | Fincantieri        | 110,000 | 2,800        | Winter    | \$690m*             | \$214,285.71    |
| Costa Asia                       | Unnamed             | Fincantieri        | 135,500 | 4,200        | Winter    | \$676m*             | \$160,952.38    |
| SunStone                         | Unnamed             | China Merchants HI | 8,000   | 180          | March     | \$100m*             | \$555.555.56    |
| Celebrity Cruises                | Celebrity Beyond    | STX France         | 117,000 | 2,900        | Spring    | \$875m              | \$301,724.14    |
| Regent Seven Seas Cruises        | Unnamed             | Fincantieri        | 54,000  | 738          | Spring    | \$479m              | \$649,051.49    |
| Star Cruises                     | Global-class        | MV Werften         | 204,000 | 5,000        | Spring    | \$1000m*            | \$200,000.00    |
| Carnival Cruise Line             | Unnamed             | Meyer Turku        | 180,000 | 5,200        | Spring    | \$1100m*            | \$211,538.46    |
| P&O Cruises                      | Unnamed             | Meyer Werft        | 180,000 | 5,200        | Spring    | \$1100m*            | \$211,538.46    |
| Saga Cruises                     | Spirit of Adventure | Meyer Werft        | 55,900  | 972          | August    | \$330m*             | \$336,734.69    |
| Crystal Yacht Expedition Cruises | Endeavor-2          | MV Werften         | 25,000  | 200          | Summer    | \$200m*             | \$1,000,000     |
| MSC Cruises                      | Meraviglia Plus     | STX France         | 177,000 | 4,900        | September | \$850m              | \$173,895.25    |
| SunStone                         | Unnamed             | China Merchants HI | 8,000   | 180          | October   | \$100m*             | \$555.555.56    |
| Silversea Cruises                | Silver Moon         | Fincantieri        | 40,700  | 596          | Autumn    | \$371m              | \$622,483.22    |
| Royal Caribbean International    | Quantum 5           | Meyer Werft        | 168,600 | 4,180        | Autumn    | \$970m*             | \$229,665.07    |

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| Princess Cruises | Unnamed | Fincantieri | 143.700 | 3.560 | November | \$676m* | \$189.887.64 |
|------------------|---------|-------------|---------|-------|----------|---------|--------------|
|                  |         |             |         |       |          |         |              |

# 2021

| Cruise Line                      | Ship Name      | Yard               | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth (\$) |
|----------------------------------|----------------|--------------------|---------|--------------|----------|---------------------|-----------------|
| Disney Cruise Line               | Unnamed        | Meyer Werft        | 135,000 | 2,500        | Winter   | \$900m*             | \$360,000.00    |
| Royal Caribbean International    | Oasis 5        | STX France         | 227,000 | 5,497        | Winter   | \$1425m             | \$259,232.31    |
| Virgin Voyages                   | Unnamed        | Fincantieri        | 110,000 | 2,800        | Winter   | \$690m*             | \$214,285.71    |
| Costa Cruises                    | Unnamed        | Meyer Turku Yard   | 180,000 | 5,000        | Winter   | \$1000m*            | \$200,000.00    |
| Viking Cruises                   | Unnamed        | Fincantieri        | 47,800  | 930          | March    | \$308m*             | \$331,182.80    |
| AIDA Cruises                     | Unnamed        | Meyer Werft        | 180,000 | 5,000        | spring   | \$1000m*            | \$200,000.00    |
| Star Cruises                     | Global-class 2 | MV Werften         | 204,000 | 5,000        | Spring   | \$1000m*            | \$429,496.73    |
| SunStone                         | Unnamed        | China Merchants HI | 8,000   | 180          | May      | \$100m*             | \$555.555.56    |
| Crystal Yacht Expedition Cruises | Endeavor-3     | MV Werften         | 25,000  | 200          | Summer   | \$200m*             | \$1,000,000     |
| Celebrity Cruises                | Edge-class 3   | STX France         | 117,000 | 2,900        | Autumn   | \$792m              | \$273,103.45    |

## 2022

| Cruise Line           | Ship Name         | Yard        | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth (\$) |
|-----------------------|-------------------|-------------|---------|--------------|----------|---------------------|-----------------|
| Crystal Cruises       | Crystal Exclusive | MV Werften  | 100,000 | 1,000        | Winter   | \$570m*             | \$570,000.00    |
| MSC Cruises           | World-class       | STX France  | 200,000 | 5,400        |          | \$1125m             | \$208,333.33    |
| Norwegian Cruise Line | Unnamed           | Fincantieri | 140,000 | 3,300        |          | \$851m              | \$257,878.79    |
| Cunard                | Unnamed           | Fincantieri | 113,000 | 3,000        |          | \$830m*             | \$276,666.67    |
| Viking Cruises        | Unnamed           | Fincantieri | 47,800  | 930          | March    | \$308m*             | \$331,182.80    |
| Celebrity Cruises     | Edge-class 4      | STX France  | 117,000 | 2,900        | autumn   | \$830m              | \$286,206.90    |
| Carnival Cruise Line  | Unnamed           | Meyer Turku | 180,000 | 5,200        | Spring   | \$1100m*            | \$211,538.46    |
| Virgin Voyages        | Unnamed           | Fincantieri | 110,000 | 2,800        | Winter   | \$690m*             | \$214,285.71    |
| Disney Cruise Line    | Unnamed           | Mever Werft | 135.000 | 2.500        |          | \$900m*             | \$360,000,00    |

## 2023

| Cruise Line               | Ship Name | Yard                | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth<br>(\$) |
|---------------------------|-----------|---------------------|---------|--------------|----------|---------------------|--------------------|
| Disney Cruise Line        | Unnamed   | Meyer Werft         | 135,000 | 2,500        |          | \$900m*             | \$360,000.00       |
| Norwegian Cruise Line     | Unnamed   | Fincantieri         | 140,000 | 3,300        |          | \$851m              | \$257,878.79       |
| Carnival/CSSC/CIC Capital | Unnamed   | Shanghai Waigaoqiao | 133,500 | 4,000        |          | \$750m              | \$187,500.00       |

# 2024

| Cruise Line               | Ship Name   | Yard                | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth (\$) |
|---------------------------|-------------|---------------------|---------|--------------|----------|---------------------|-----------------|
| MSC Cruises               | World-class | STX France          | 200,000 | 5,400        |          | \$1125m             | \$208,333.33    |
| Norwegian Cruise Line     | Unnamed     | Fincantieri         | 140,000 | 3,300        |          | \$851m              | \$257,878.79    |
| Carnival/CSSC/CIC Capital | Unnamed     | Shanghai Waigaoqiao | 133,500 | 4,000        |          | \$750m              | \$187,500.00    |

## 2025

| Cruise Line           | Ship Name | Yard        | Gross   | Lower Berths | Delivery | Reported Price (\$) | Cost Berth<br>(\$) |
|-----------------------|-----------|-------------|---------|--------------|----------|---------------------|--------------------|
| Norwegian Cruise Line | Unnamed   | Fincantieri | 140,000 | 3,300        |          | \$851m              | \$257,878.79       |

## **Total**

| Total Ships | Total Lower Berths | Total Order Book Value | Average Price Per Berth |
|-------------|--------------------|------------------------|-------------------------|
| 80          | 207,450            | \$50.2bn               | \$361,599               |

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